



Northeast High School Academy of Finance Advisory Board 2019-20

The Academy of Finance Advisory Board provides an essential bridge between the classroom and the workplace. By working with academy leaders and acting as National Academy Foundation ambassadors in their networks, our Advisory Board uses its industry experience to ensure that Northeast Academy of Finance students have a robust and enriching learning experience.



Jackie Burden | FIS (Fidelity Information Services)

Jackie Burden has been with FIS (Fidelity Information Services) for over 19 years. During these years, she has held positions within the Accounting, Audit, Operations, Client Relations Teams and Development. She currently serves as Vice President within the Development Team. Jackie has her Master's degree in Business and Bachelor's in Science degree in Accounting. Jackie joined the Advisory Board because she loves to share her passion for business and also enjoys developing others. Jackie sits on the Scholastic Committee of our Advisory Board and is a mentor in the AOF program at Northeast High. Jackie's personal statement is "embrace change." Email: jackie.burden@fisglobal.com

Jen Gee | Lenstec, Inc

Jen Gee has worked at Lenstec, Inc for twenty four years. Her current role is Controller for the organization. She has a Bachelor's degree from Western Michigan University. Her area of focus throughout her career has been accounting. Jen is one of our newest members to join the Advisory Board, as she wanted to support the Academy of Finance program through her involvement. Jen's personal statement is "Life is about experiences." Email: jengee1230@gmail.com

Leslie Herron | RSM US, LLP

Leslie Herron, a native of St Petersburg, has worked at RSM US, LLP as a CPA-Tax Manager since 2011. A graduate of the University of South Florida, her areas of focus are accounting and finance. As a Northeast alumni, Leslie wanted to give back to her high school as well as help shape our future business leaders. She has been a mentor for six years to AOF students. Leslie is part of the Scholastic Advisory Board Committee. Leslie's personal statement is "If you're comfortable, you're not growing." Email: leslie.herron@rsmus.com



Greta Kishabugh | St Petersburg College

Greta is a full-time management and business instructor for St Petersburg College. She works with Veterans who need assistance with their business model canvas and marketing materials. Her side idea, Biz Dynamics Group, brings business owners together to educate others. Greta is also working on her PhD in Management and Organizational Leadership. She also enjoys assisting nonprofit organizations to develop and implement strategic planning.



Bob Perini | PSCU

Bob Perini brings over 29 years of PSCU leadership experience in IT & Data Center Operations to the Advisory Board and is part of our Community Involvement Committee. He is part of the Board to provide guidance and support to assist students in their successful journey through high school and ultimately lay the foundation for success throughout their adult life. To that end, Bob is also involved with Junior Achievement at Northeast High in the area of career success skills. He also puts focus on economics, sociology and criminal justice in his business interactions. Bob believes the Academy of Finance is more than just a focus on finance. It's an opportunity for the students to be "life ready" where they learn and have fun doing so. Bob's personal quote is "ensure the students learn and grow so much that they want to come to school and learn, give them an environment that is rich in knowledge and opportunity." Email: bperini@pscuc.com

Jason Russek | BankUnited N.A.

Jason Russek, a Senior Vice President and Market Executive for West, Central and North Florida with BankUnited N.A., joined the Advisory Board in 2012 to serve the community and help develop future financial industry leaders. Jason attended University of South Florida for his Bachelor's degree, as well as Graduate school at Wharton Business School at the University of Pennsylvania. His areas of focus are banking and finance. He sits on the Advisory Board as a Co-Chair and is part of the Marketing/Public Relations Committee. Jason also has assisted with Northeast's IT Board, focused on the development of the manufacturing program/academy, and is involved in the Executive Pass Program mentoring and assisting Principal Hernandez with issues related to the school's support of the community's needs. Email: jrussek@bankunited.com



Darren Scott | Wallace Welch & Willingham

Darren Scott is a Senior Vice President/Shareholder at Wallace Welch & Willingham. Darren attended Florida State University and has been in the insurance industry for over twenty-four years. He focuses on commercial clients with large property schedules and complex workers' compensation needs. Darren joined the AOF Advisory Board after seeing one of his sons prosper in the program and knew he that he wanted to be more involved. He is currently a mentor for one of our newly appointed Board Members and is a contributor on the Marketing/Public Relations Advisory Board Committee. Darren is a lifelong resident of St Petersburg and enjoys spending time with his wife, Jennifer, and two teenage sons, Ryan and Max. Email: dscott@w3ins.com

Lindsey Shank | Hull & Company

Lindsey Shank is the Operations Leader at Hull & Company and has been in the insurance industry for twenty one years. Her back-ground includes administration, operations, processing, facilities. Lindsey has a Bachelor's Degree in Finance from the University of South Florida. She has served on the Advisory Board for four years, and been the Co-Chair for the past two years. Lindsey is actively involved in the Invest (insurance) program that AOF Juniors participate in, serving as a resource and a guest speaker. She also has been a Mentor to AOF students for four years. Email: lindsey.shank@hullco.com





Eric Sisco | Raymond James

Eric Sisco is the Transition Securities Based Lending Consultant for Raymond James. Eric has been in the financial industry for over 9 years. Eric has his MBA from Saint Leo University and a Bachelors of Management from Davenport University. Eric joined the Advisory Board to give back to the community and help students succeed. Eric has also works as a mentor for AOF. He believes the AOF program can make a big difference in the college success for students. Outside of the AOF board Eric is on the leadership board of Mosaic, a diversity and inclusion network within Raymond James. Eric's personal statement is "Be part of the change that you want to see in the world". Email: Eric.Sisco@raymondjames.com

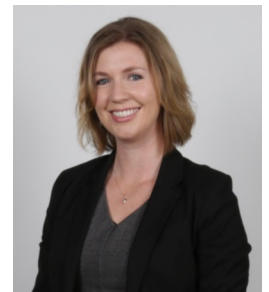


Janeen Whoolery | Raymond James Financial

Janeen Whoolery, an alumni of Northeast High and University of South Florida graduate, has spent the past twenty-five years with Raymond James Financial. Janeen serves as a Director, Private Client Cash Solutions. Her areas of focus throughout her career have been finance, management, banking and cash. Janeen joined the AOF Advisory Board due to her passion for helping the students and the AOF Program. She truly believes the program can make a huge difference in the lives of our students. She serves on the Community Involvement Committee. Janeen has also served as a business mentor for the Academy. Outside of volunteering at Northeast, she has spent the last five years as the Girl Scouts of West Central Florida Leader. Janeen's personal motto is "You don't find the time to do things, you make the time to do things." Email: janeen.whoolery@raymondjames.com

Chelsey Wilson | Achieva Credit Union

Chelsey has worked with Achieva Credit Union for the past eight years in the Marketing department as Marketing & Events Manager. She holds a Bachelors of Arts degree in Sociology from Wingate University and Certified Meeting Professional certification. Chelsey's background includes event planning and fundraising with a focus in the non-profit realm. Through her involvement with the Achieva branch in the Academy of Finance, Chelsey has seen firsthand the positive impact of the real-world experience students gain through the program. She joined the Advisory Board in 2018 and is excited to contribute to the program's success as part of the Marketing/Public Relations committee. Her personal statement is "positive results never come from negative thoughts." Email: cwilson@achievacu.com



Troy Young | Northeast Underwriters

Troy Young joined the Advisory Board to increase the exposure of the insurance industry. His hope is to raise the interest of students so that they consider a career in the insurance field. Troy has worked at Northeast Underwriters for the past sixteen years and is a Vice President. His area of focus is property and casualty insurance. Troy is part of the Financial Strategies Committee of our Advisory Board. Email: tyoung@neu-ins.com

Priya Dozier | University of South Florida

Priya D. Dozier is currently an Instructor of Management at the University of South Florida (USF). Prior to joining USF in 2019, she served as Vice President of Digital Solutions and Innovation at PSCU, a credit union service organization located in St. Petersburg, FL, USA. Dr. Dozier has almost 20 years of experience in various roles in product management, product development and business analysis in the Financial Services industry. Dr. Dozier is a board member and business mentor at Northeast High School in St. Petersburg, FL, USA and a member of the Product Development and Management Association. She received the B.S. in management information systems from the Florida State University and the MBA and DBA degrees from the University of South Florida. Her research interest includes innovation processes and impacts to organizations, with a recent study related to blockchain adoption in the Financial Services industry. Email: ppersau2@usf.edu



Academy of Finance Faculty

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Northeast High's Academy of Finance is a member of the National Academy Foundation, a national network of education, business and community leaders who work together to ensure high school students are college, career, and future ready.

To learn more about the Academy of Finance, please visit our website:
<https://www.pcsb.org/Page/3272>